

Meierhenry Sargent LLP

ATTORNEYS AT LAW

Mark V. Meierhenry
Todd V. Meierhenry
Sabrina R. Meierhenry
Clint Sargent
Patrick J. Glover
Bill Blewett

November 3, 2009

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

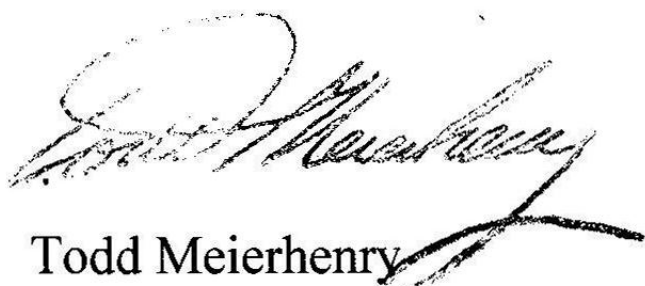
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Brookings
Tax Incremental Revenue Bonds (Tax Increment District #4),
Series 2008

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$1.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:ts
Encl.

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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Brookings.
2. Designation of issue: \$475,000 Tax Increment Revenue Bonds (Tax Increment District #4), Series 2008
3. Date of issue: September 3, 2009.
4. Purpose of issue: Infrastructure improvements and economic development
5. Type of bond: Taxable.
6. Principal amount and denomination of bond: \$475,000
7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Tax Increment Revenue Bonds (Tax Increment District #4), Series 2008 is true and correct on this 3rd day of September 2009.


By: Rita Thompson
Its: Finance Officer

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AMORTIZATION SCHEDULE

Interest will be paid December 15, 2009 and semiannually thereafter on June 15 and December 15. Interest shall be at the initial rate of 7.50% and adjusted rate on June 15, 2015, 2020 and 2025 at the rate of 1.5% plus Prime.

The bond is subject to mandatory turbo redemption at whereas all tax increment revenue will be first applied to interest then all remaining to principal until the bonds are paid in full.

The amortization schedule will change each payment.